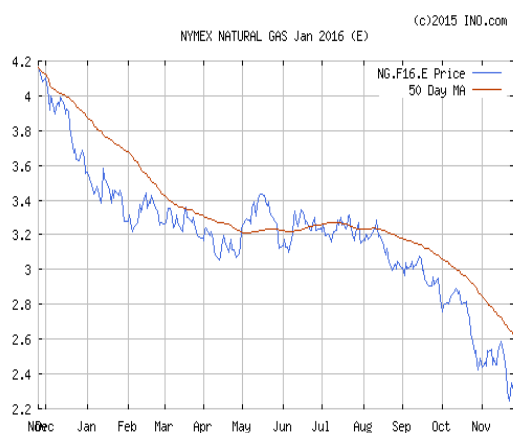


### Volume 587 November 25, 2015

**Market-** December natural gas futures expired today at \$.2206 per therm; January is now the front month. Prices traded mixed to lower during the week and traded somewhat flat this morning after the storage report was released 1 day early due to Thanksgiving. We are experiencing injections instead of withdrawals from storage. Rig counts for both traditional and horizontal have dropped significantly over the last 12 months indicating continued ample supply of natural gas. Natural gas storage inventories are higher than last year and slightly higher than the five-year average as seen on the graph to the right. The US gas traditional rotary rig count decreased 4 rigs and horizontal drilling decreased 12 rigs. Natural gas is very attractive to fix at this time.

The Crude oil price for December is higher this week at \$42.22 per barrel. Heating oil is higher at \$1.40 per gal. Unleaded gasoline futures are higher this week at \$1.39 and gasoline at the pump is around \$1.79...in Indiana. The natural gas storage report this week was an injection of **9BCF**; storage is **554BCF higher** than last year and **252BCF higher** than the 5 year average.



Above Graph—Jan 2016 NYMEX gas futures

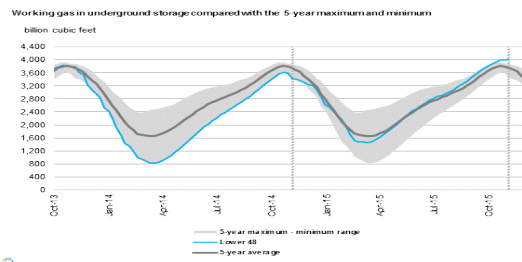
### Extended Temperature Forecast: Chicago Area

	THU	FRI	SAT	SUN	MON
<b>High</b>	46	44	42	43	44
<b>Low</b>	33	33	35	39	36

### Storage Statistics: (BCF) Billion Cubic Ft

This Week	Last Year	5 Year Ave.
4,009	3,455	3,757

The total is an increase of 9 BCF from last week.



Source: U.S. Energy Information Administration

### Above Graph - Storage levels as of 11-25-15

### Comparative Fuels: Futures Prices for JAN

	Price	Compared to Nat Gas
Natural Gas (therm)	<b>\$.2195</b>	<b>\$.2195</b>
Propane (gal)	<b>\$.418</b>	<b>\$.456</b>
Crude Oil (barrel)	<b>\$42.22</b>	
Heating Oil (gal)	<b>\$1.40</b>	<b>\$.995</b>
Unleaded Gas (gal)	<b>\$1.39</b>	

### North American Traditional Nat. Gas Rig Count:

This week	189
Last week	193
Year Ago this week	344

### US Horizontal Rig Count:

This week	569
Last week	581
Year Ago this week	1,371

**NGI Chicago for Nov 2015 \$ .2330**

