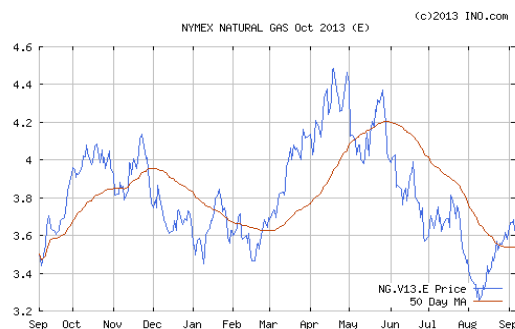


Volume 492 September 5, 2013

Market- Natural gas traded higher this week as again warmer weather across the country. Future hurricane threats are keeping prices supported as well as oil over \$100 and new natural gas LNG exports. The once over-supply of gas in storage is now at average levels as seen on the graph to the right; storage right now is below last year levels but above the five-year average. Prices throughout the years are compressed caused by strong activity in the front months and selling in the later months. The US gas traditional rig count decreased 7 rigs and horizontal drilling increased 3 rigs. Gas production levels due mostly to shale drilling are still strong. Natural gas is very attractive to fix at this time.

The Crude oil price for Oct is lower this week at \$107.83 per barrel. Heating oil is lower at \$3.13 per gal. Unleaded gasoline futures are lower this week at \$2.83 and gasoline at the pump is around \$3.59...in Indiana. The natural gas storage report this week was an injection of 58BCF; storage is **210BCF lower** than last year and **43BCF above** than the 5 year average.



Above Graph – Oct 2013 NYMEX gas futures

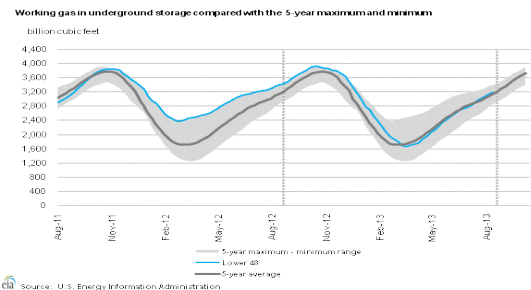
Extended Temperature Forecast: Chicago Area

	Thu	Fri	Sat	Sun	Mon
High	72	86	88	78	84
Low	62	67	68	64	71

Storage Statistics: (BCF) Billion Cubic Ft

This Week	Last Year	5 Year Ave.
3,188	3,398	3,145

The total is an increase of 58 BCF from last week.



Source: U.S. Energy Information Administration

Above Graph - Storage levels as of September 5

Comparative Fuels: Futures Prices for Oct

	Price	Compared to Nat Gas
Natural Gas (therm)	\$3.690	\$3.690
Propane (gal)	\$1.11	\$1.22
Crude Oil (barrel)	\$107.83	
Heating Oil (gal)	\$3.13	\$2.25
Unleaded Gas (gal)	\$2.83	

North American Traditional Nat. Gas Rig Count:

This week	380
Last week	387
Year Ago this week	473

US Horizontal Rig Count:

This week	1078
Last week	1075
Year Ago this week	1149

NGI Chicago for September 2013 \$3.630

